

## **Monthly Return of Equity Issuer on Movements in Securities**

1/yyyy):	31 Janua	11 y 201	0	
d Clearing	g Limited			
China So	outh City Holo	lings Li	imited	
ate Submitted 6 February 2018				
nare Capit	al			
Descrip	otion: N/A	A		
par value a	and authorized o	capital w	vere abolished u	under the New
,	No. of ordin shares	nary	Par value (HK\$)	Authorised share capital (HK\$)
nonth				
Descrip	otion:			
	No. of ordin shares	nary	Par value (State currency)	Authorised share capital (State currency)
nonth				
	China So 6 Februa hare Capit Descrip par value a )  month	China South City Hold 6 February 2018  hare Capital  Description:  No. of ordin shares  Description:  No. of ordin shares  No. of ordin shares	China South City Holdings Li 6 February 2018  hare Capital  Description: N/A  par value and authorized capital w  No. of ordinary shares  Description:  No. of ordinary shares	China South City Holdings Limited  6 February 2018  hare Capital  Description:  No. of ordinary shares  Par value (State currency)

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
		(State	capital
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month		(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,008,071,999	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	8,008,071,999	N/A	<u>N</u> /A	<u>N</u> /A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of shares issuable	pproval date Movement during the month and class of the month the month the month that the month the month the month the month that the month that the month the mon			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Share Option Scheme (4 Sept 2009)	Granted	Exercised	Cancelled	Lapsed		
1.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0	0	0	0	0	13,000,000
2. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	48,000,000
3. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	99,300,000
4. exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/1/2016 (Note 1)		0	0	0	0	79,990,000
5. exercise price at HK\$1.75 per share Ordinary shares (Grant date: 22/08/2016) (Note 1)	0	0	0	1,500,000	0	45,500,000
6. exercise price at HK\$1.52 per share Ordinary shares (Grant date: 03/07/2017) (Note 1)	0	0	0	0	0	40,000,000
(-100 2)				nary shares) ence shares) (Other class)	0 0 0	
Total funds raised during the moroptions (State currency)	nth from exercis	se of	HK\$0			

Warrants to Issue Shares of the Iss	suer which are t	to be Listed			N. C	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
2.	•					
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	· )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)  4.	<b>(</b> / /	)				
( / / )						
Ct11 - (:£1:-t1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	l B. (Ordi	nary shares) 0		
		-30	(Prefer	ence shares) $\frac{0}{0}$ Other class) $\frac{0}{0}$		· ·

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1.	outstanding	month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.			_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) 0 ence shares) 0 Other class) 0		- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
ordinary shares (Note 1)		
2.		
shares (Note 1)		
		•
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						111011111
			Class of shares issuable (Note 1)		<del></del>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)					
			Class of shares redeemed (Note 1)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Class of shares issued(Note 1)	_		
10.	Other	At price :	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Total E. (Ordinary si (Preference si (Other	hares)	0	-
T	otal increase / (decr	rease) in ordinary shares	during the month (i.e. Total of A to E):	(1	)	0
				(2	)	0

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:TSE Man Yu
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.